

# **AGENDA**

## **THE NATIONAL CATHOLIC RISK RETENTION GROUP, INC. 25th ANNUAL WINTER MEETING**

**Pointe Hilton Tapatio Cliffs Resort – Phoenix, AZ  
Sunday, January 24, 2016 – Tuesday, January 26, 2016**

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### **Sunday, January 24, 2016**

3:00 p.m.	<b>Exhibits Open (Lobby Salon ABE)</b>
5:00 – 5:30 p.m.	<b>Mass (Courtroom QR)</b>
5:30 – 7:00 p.m.	<b>Reception (East Courtyard)</b>

Casual attire with family and friends invited.  
Hot/Cold hors d'oeuvres, Beer, Wine and Soft drinks

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### **Monday, January 25, 2016      National Catholic Winter Meeting/Workshops (Salon ABE)**

7:45 – 8:20 a.m.	<b>Continental Breakfast (East Courtyard)</b>
8:20 – 8:30 a.m.	Welcome & Prayer (Father Jay Haskin)
8:30 – 9:30 a.m.	TNCRRG Financial Report & Company Update (Michael J. Bemi/Megan Davidson)
9:30 – 9:50 a.m.	<b>Refreshment Break (East Courtyard)</b>

# Agenda (Cont'd)

## Monday, January 25, 2016      **National Catholic Winter Meeting/Workshops (Salon ABE)**

9:50 – 10:55 a.m.      Board Committee Reports

- Audit (Jill H. Braniff)
- Investment (John Maxwell/Max Kotary)
- Stakeholder Relations & Strategic Initiatives (Joseph McEnness)

10:55 – 11:35 a.m.      National Catholic Services, LLC Report

- VIRTUS® Programs Update (Patricia L. Neal/Michael J. Bemí)

11:35 – 11:40 p.m.      2017 Winter Meeting – Vinoy® Renaissance St. Petersburg Resort  
(Michael J. Bemí)

11:40 – 12:00 p.m.      **Questions & Answers**  
(Michael J. Bemí)

12:00 – 1:00 p.m.      **Light Buffet Lunch (East Courtyard)**

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### **WORKSHOP I:                      Attics, Basements and Rectories, Oh My! Uncovering Forgotten Treasures in Your Church's Collection & Managing Property Valuation in Today's Economy**

1:15 – 2:15 p.m.      Katherine A. Brown, MA – Appraisal & Senior Research Assistant  
MIR Appraisal Services, Inc.

Farhad Radfar, ISA, AM – Senior Appraiser & Director  
MIR Appraisal Services, Inc.

&

Bradley Schulz, ASA – Managing Director – Religious Appraisal Practice  
American Appraisal, A Division of Duff & Phelps

2:15 – 2:30 p.m.      **Refreshment Break (East Courtyard)**

### **WORKSHOP II:                      The Millennials in Action: Trial Strategies for a Challenging Generation**

2:30 – 3:30 p.m.      Dave Zehner – Founding Partner – Clarity Partners Trial Consulting

3:30 – 4:00 p.m.      **Refreshment Break (East Courtyard)**

### **WORKSHOP III:                      An Intersectional Collision: P&C Claims Handling and the Interests of the Federal Government**

4:00 – 5:00 p.m.      Gregory J. McKenna, MS, JD – Vice President & Counsel, Governmental Affairs  
Gallagher Bassett Services, Inc.

5:00 – 5:15 p.m.      **Questions & Answers**  
(Michael J. Bemí)

5:30 – 6:45 p.m.      **Cocktail Reception (Different Pointe of View Terrace Room)**

Casual attire with family and friends invited.  
Hot/Cold hors d'oeuvres, Beer, Wine and Soft drinks

# **Agenda (Cont'd)**

**Tuesday, January 26, 2016    National Catholic Winter Meeting/Workshops  
(Salon ABE)**

7:45 – 8:30 a.m.                    **Continental Breakfast    (East Courtyard)**

8:30 – 8:35 a.m.                    Opening Remarks & Prayer  
(Father Jay Haskin)

**WORKSHOP IV:                    How Are You Addressing  
The Risks Inherent in the Operations of Catholic Schools?**

8:35 – 10:05 a.m.                    Maria J. Ribera – President – Catholic School Management

Richard J. Burke – Sr. Executive Consultant & Founder – Catholic School Mgmt

10:05 – 10:20 a.m.                    **Refreshment Break    (East Courtyard)**

**WORKSHOP V:                    Concussions and Medicine:  
Implications, Lessons and Minimizing Risk  
&  
Concussions and the Law:  
Implications, Lessons and Minimizing Risk**

10:20 – 11:50 a.m.                    Jeffrey S. Kutcher, MD – Executive Director – The Sports Neurology Clinic  
Team Neurologist – United States Ski and Snowboard Association  
University of Michigan

&  
Steven Pachman, Esq. – Partner – Montgomery McCracken

11:50 – 12:00 p.m.                    **Concluding Remarks**  
(Michael J. Bemis)

12:00 p.m.                            **Exhibits Close**

12:00 – 1:00 p.m.                    **Light Buffet Lunch    (East Courtyard)**

**NATIONAL CATHOLIC WINTER MEETING – CONCLUDED**