

## *This Year in Nonprofit Law*

Montgomery McCracken, in conjunction with *Nonprofit Issues*®, will present its 26th Annual “This Year in Nonprofit Law” on Thursday, November 10, 2016.

This Year’s review will cover:

- \* Redacted v. Redacted
- \* Hershey Trust Agreement
- \* Private Foundations in the news
- \* “Political charities”
- \* New Forms of philanthropy
- \* Girard College and temporary cy pres
- \* New rules for (c)(4) organizations
- \* Latest on charitable solicitation registration
- \* State real estate tax exemption
- \* Title IX litigation

And much more.

**Participants will receive a FREE** one year subscription (or renewal) to *Nonprofit Issues*®.

The program will provide 5 hours of continuing legal education credit for Pennsylvania lawyers, (application pending) including an hour of ethics credit for those attending the ethics session, and 5 hours of CPE for Pennsylvania accountants.

## *Featured Speakers*

Nadya K. Shmavonian, Director  
Nonprofit Repositioning Fund

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Donald W. Kramer  
Virginia P. Sikes  
Karl E. Emerson  
Catherine H. Gillespie  
William L. Kingsbury  
Amanda Crawford  
Karen Ibach  
Clifford Scott Meyer  
John M. Myers

## **Register on-line**

### **General Registration**

<https://www.nonprofitissues.com/store/26th-annual-year-nonprofit-law>

### **Registration for Lawyers Seeking PA CLE Credit**

<https://www.nonprofitissues.com/store/26th-annual-year-nonprofit-law-cle-registration>

215.542.7547

Montgomery  
McCracken  
&  
*Nonprofit Issues*®

*Present*

## **26th Annual This Year in Nonprofit Law**

Thursday, November 10  
9:00 a.m. to 3:45 p.m.

**Montgomery McCracken  
123 South Broad Street  
28th Floor  
Philadelphia, PA**

# PROGRAM

8:30 a.m. **REGISTRATION**

9:00 a.m. **WELCOME**

Don Kramer

Chair, Nonprofit Law Group

Editor, *Nonprofit Issues*®

9:15 a.m. **“THIS YEAR IN NONPROFIT LAW”**

10:45 a.m. **BREAK**

**11:00 a.m. “Strategic Alliances and Restructuring: The Overview From an Encouraging Collaboration of Funders”**

Nadya K. Shmavonian, Director  
Nonprofit Repositioning Fund

12:15 p.m. **LUNCH**

1:00 p.m. **CONCURRENT SESSIONS**

- ◇ Mergers, acquisitions and collaborations
- ◇ Transgender issues for nonprofits
- ◇ Charitable giving issues

2:15 p.m. **BREAK**

2:30 p.m. **CONCURRENT SESSIONS**

- ◇ Implementing the new FLSA rules
- ◇ Ethical issues for lawyers and executives

3:45 p.m. **ADJOURNMENT**

*Nonprofit Issues*® and the Philadelphia law firm of Montgomery, McCracken, Walker & Rhoads will present the 26th annual “This Year in Nonprofit Law” on Thursday, November 10, 2016.

Nadya K. Shmavonian, Director of the Nonprofit Repositioning Fund in Philadelphia, will provide the keynote presentation on “Strategic Alliances and

Restructuring: The Overview From an Encouraging Collaboration of Funders”. The Repositioning Fund has been created by a group of nine primarily regional funders to assist nonprofits considering strategic alliances, mergers, acquisitions and other long-term collaborations with both exploratory and implementation grants. Nadya previously served as president of Public/Private Ventures (P/PV), executive vice president of The Pew Charitable Trusts and vice president for strategy at the Rockefeller Foundation. Having worked both in philanthropy and as a nonprofit leader, Nadya has still found much to learn from her new vantage point during the Fund’s first year of operations. She is prepared to share her candid observations on the promise — and the challenge — of long-term collaboration in the region and nationally.

We will begin the morning with our panel of lawyers who deal with nonprofit legal issues every day reviewing the most important legal developments for nonprofits during the last year.

The first round of afternoon breakout sessions will include:

- \* Mergers, Acquisitions and Collaborations
- \* Transgender Issues for Nonprofits
- \* Charitable Giving Issues

The second round will feature:

- \* Implementing the new Fair Labor Standards Act rules
- \* Ethical issues for lawyers and executives

The program will provide 5 hours of CLE credit for Pennsylvania lawyers, (application pending) including an hour of ethics credit for those attending the ethics session, and 5 hours of CPE for PA accountants.

Participants will receive a new or renewed one-year subscription to *Nonprofit Issues*®, plus program materials. The program starts at 9 a.m. and runs until 3:45 p.m. The registration fee is \$155, but additional registrants from the same organization may attend for only \$85. Lawyers requesting Pennsylvania CLE must pay an additional \$10 for processing. We will provide you with lunch and materials. Register now, space is limited.

## This Year in Nonprofit Law Thursday, November 10, 2016

Program location: Montgomery McCracken  
123 South Broad Street, 28th Floor, Philadelphia, PA

**Yes, I will attend** \_\_\_\_\_ \$155

PA Continuing Legal Education Credits \$10

Please photocopy and complete a separate registration form for each additional attendee from the same organization. The cost for additional general attendees is **\$85/person**. For PA lawyers seeking CLE credit **\$95/person**.

### WORKSHOP SESSIONS

I expect to attend the following workshop sessions

**1:00 p.m.**

Mergers, Acquisitions and Collaborations

Transgender Issues for Nonprofits

Charitable Giving Issues

**2:30 p.m.**

Implementing new FLSA Rules

Ethical issues for lawyers and executives

Name \_\_\_\_\_ Title \_\_\_\_\_

Organization \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ E-mail Address \_\_\_\_\_

### Method of Payment

Check (Make checks payable to **Nonprofit Issues, Inc.**)

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### Registration Deadline: November 4, 2016

Registrants who cancel after November 4, 2016 will receive program materials and a *Nonprofit Issues* subscription in lieu of a refund.

### 2 Ways to Register:

1. Mail to:  
Nonprofit Issues \* P.O. Box 482 \* Dresher, PA 19025

2. Register on-line:  
[www.nonprofitissues.com/store/](http://www.nonprofitissues.com/store/)