

 THE NATIONAL
CATHOLIC
RISK RETENTION
GROUP, INC.

Invites you to
attend



Risk Management and Legal
Defense Workshop

AUGUST 31, 2016
ARCHDIOCESE OF BOSTON
BRAINTREE, MASSACHUSETTS

SEMINAR DESCRIPTION

Join us in a discussion of current litigation management and risk control issues that face Catholic dioceses and religious institutes throughout the United States.

This program is designed to refine the on-site management of claims and to facilitate the treatment of risk control matters faced by dioceses and religious institutes. In the ever changing legal environment it is important to stay abreast of the most current information and strategies for dealing with liability claims.

Our vision is to be leaders in pursuing solutions for financing and managing the liability risks of the Catholic Church through cooperative approaches. Our mission is to provide financially stable and cost-effective excess liability programs to address the needs of Catholic dioceses and religious institutes throughout the United States.

Our programs marshal expert resources to develop, implement, maintain, and evaluate solutions that both embody and incorporate the Church's moral leadership and responsibility for service.

FACULTY

Michael Bemis, CPCU, ARM, ARc — President, The National Catholic Risk Retention Group, Inc.

Stephen Henne — Director of Claims Management, The National Catholic Risk Retention Group, Inc.

W. Kent Wilkins — current Claims Manager with the Archdiocese of Boston, has over thirty years of experience in General Liability, Property, Auto, and Workers' Compensation. He has been with the Archdiocese of Boston for 14 years, and is responsible for all claims, to include investigations, mediations and litigation management.

Charles DePasquale — has forty years of experience in claims management, including auto and general liability, property and workers compensation as well as consulting services and system design and development. He has been the Assistant Risk Manager at the Diocese of Brooklyn for the last six years.

Ryan Fitzgerald, ARM — is risk Manager for the Diocese of Lafayette, Mr. Fitzgerald is charged with creating a culture of safety. He develops custom loss control resources, provides educational risk management workshops, conducts onsite safety inspections and assists Church and School personnel with claims management. Prior to his present role, he served five years with the Diocese of Pensacola-Tallahassee coordinating the insurance program with a successful track record in reducing losses. He served nine years working as an operational analyst with ADT Security Services working with predictive data modeling for staffing and operational effectiveness.

Carmon M. Harvey — Shareholder, LeClairRyan. Ms. Harvey's practice concentrates on employment counseling and litigation, as well as general commercial litigation.

Paul D. Timm, PSP — A board-certified Physical Security Professional, President of RETA Security, Inc., and a nationally acclaimed expert in school security. Paul is an experienced School Crisis Assistance Team volunteer through the National Organization for Victims Assistance (NOVA). He is certified in Vulnerability Assessment Methodology (VAM) through Sandia National Laboratories and the ALPHA vulnerability assessment methodology. He is also a member of ASIS International, where he serves as Vice

Chairman of Business Officials (IASBO). Currently working on his MDiv at Moody Theological Seminary, Paul holds a degree in Speech Communications and a Certificate in Business Administration from the University of Illinois. His first book on school security was published on September 26, 2014.

Michael T. Burnett — is the founder of Burnett Risk Control International, LLC. Mr. Burnett has been a lawyer for over 20 years, previously specializing in insurance coverage law. He assists religious and non-profit entities in resolving sexual misconduct claims. Mr. Burnett's services include valuation of claims, resolution strategy consulting, expert services and alternative dispute resolution (ADR). The goal of Burnett Risk Control International, LLC is to resolve sexual abuse claims and the attendant insurance coverage claims through an expedited, compassionate and cost-effective process.

Steven Pachman — is a partner in Montgomery McCracken's Litigation Department and a member of the firm's management committee. He concentrates his practice on the defense of catastrophic sports injury cases, and regularly represents individuals and school systems in catastrophic injury matters arising out of alleged premature return-to-play decisions and other negligence theories in the sports' context.

Carrie Sarhangi Love — is a partner in Montgomery McCracken's Litigation Department and focuses her practice on defending higher education, individual, and corporate clients in high-stakes litigation and catastrophic loss matters and advising colleges and universities on a wide-range of matters, including compliance with federal and state regulations such as Title IX, FERPA, and the Clery Act; student-related matters; grievance procedures; and drafting policies and procedures. Her representations include high-profile and nationally-publicized cases against universities, colleges, high schools, and school personnel.

Arianna Goodman — is an associate in Montgomery McCracken's Litigation Department. In addition to working on commercial and white collar cases, she concentrates her practice on representing colleges and other schools in catastrophic injury matters involving claims of prior concussions and subconcussive hits and CTE.

SCHEDULE OF EVENTS

8:30 — 9:00	Sign in and Breakfast
9:00 — 9:15 Michael Bemj, CPCU, ARM, ARe President Stephen Henne Director of Claims Management	Welcome and Introductory Remarks
9:15 — 10:15 Stephen Henne, W. Kent Wilkins, Charles DePasquale & Ryan Fitzgerald	Claims 101
10:15 — 10:45 Carmon Harvey	The Impact on the Church of Recent Developments in Employment Law
10:45 — 11:00	Break
11:00 — 11:30 Paul Timm	School Security & the Active Assailant
11:30 — 12:00 Michael T. Burnett	Mediation and Alternative Dispute Resolution in the Catholic Church
12:00 — 12:45	Lunch
12:45 — 1:15 Steve Pachman, Carrie Sarhangi Love & Arianna Goodman	Concussions, CTE, and the Law: Implications, Lessons, and Minimizing Risk
1:15 — 1:45 Carmon Harvey	Scenario Discussions
1:45 — 2:15 Paul Timm	Scenario Discussions
2:15 — 2:30	Break
2:30 — 3:00 Michael T. Burnett	Scenario Discussions
3:00 — 3:30 Steve Pachman, Carrie Sarhangi Love & Arianna Goodman	Scenario Discussions
3:30 — 3:45 Michael Bemj	Closing Remarks/Questions & Answers with all Faculty

LOCATION

Archdiocese of Boston (Auditorium) 66 Brooks Drive Braintree, MA 02184-3839

Directions

Note: Forbes Road connects directly to Brooks Drive. For best map directions for your GPS system, you may want to put in 262 Forbes Road, Braintree MA 02184 (which is Logan Express) and continue further down Forbes Road a quarter mile to the Pastoral Center.

From Boston or From Points North/Northeast (e.g. Lynn, Peabody, Gloucester, Newburyport, Lawrence) – ROUTE 93, ROUTE 1

Take most convenient route to Interstate 93 South. Follow I-93S to Exit 6 (Route 37, Braintree, Holbrook). Bear right off the exit and at the second set of lights (at the Hyatt, across from South Shore Plaza) turn right onto Forbes Road. Continue on Forbes Road for approximately one mile, passing the Logan Express on the left. Forbes Road will become Brooks Drive. The Pastoral Center is on the right at 66 Brooks Drive. The main entrance is on the opposite side of the building near the 3 flags. There is plenty of visitor parking available in front of the main entrance.

From Points Northwest – ROUTE 3, 128 (e.g. Burlington, Waltham, Lowell)

Take most convenient route to Interstate 95 South (Route 128S). Follow I-95 South to I-93 North and take Exit 6 (Route 37, W. Quincy, Braintree). Bear right off of the exit and at the first set of lights (at the Hyatt, across from South Shore Plaza) turn right onto Forbes Road. Continue on Forbes Road for approximately one mile, passing the Logan Express on the left. Forbes Road will become Brooks Drive. The Pastoral Center is on the right at 66 Brooks Drive. The main entrance is on the opposite side of the building near the 3 flags. There is plenty of visitor parking available in front of the main entrance.

From Points West – ROUTE 90 (e.g. Natick, Framingham, Marlboro)

Take the Massachusetts Turnpike (Route 90 East) to exit 14 (Interstate 95/Route 128). Follow I-95 South to I-93 North and take Exit 6 (Route 37, W. Quincy, Braintree). Bear right off of the exit and at the first set of lights (at the Hyatt, across from South Shore Plaza) turn right onto Forbes Road. Continue on Forbes Road for approximately one mile, passing the Logan Express on the left. Forbes Road will become Brooks Drive. The Pastoral Center is on the right at 66 Brooks Drive. The main entrance is on the opposite side of the building near the 3 flags. There is plenty of visitor parking available in front of the main entrance.

From Points Southwest – ROUTE 24 (e.g. Brockton)

Take Route 24 North to Interstate 93 North. Follow I-93 North and take Exit 6 (Route 37, W. Quincy, Braintree). Bear right off of the exit and at the first set of lights (at the Hyatt, across from South Shore Plaza) turn right onto Forbes Road. Continue on Forbes Road for approximately one mile, passing the Logan Express on the left. Forbes Road will become Brooks Drive. The Pastoral Center is on the right at 66 Brooks Drive. The main entrance is on the opposite side of the building near the 3 flags. There is plenty of visitor parking available in front of the main entrance.

PLEASE NOTE

* There is no fee for this workshop or meals.

REGISTRATION

Register on-line at
www.NationalCatholic.org

Registration deadline: **August 19, 2016**

WHO SHOULD ATTEND

- Claims Management Personnel
- Defense Counsel
- Risk Managers
- Human Resources Personnel
- Financial Officers
- School Administrators

ACCOMMODATIONS

Please contact Barb Russell at
brussell@tncrrg.org

